

Developing a London-wide Advice Strategy

The story so far and next steps







Steering Group

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- ☐ Lizzie Mahoney, Senior Policy Officer at the GLA
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- ☐ Sandra Jones, Funding Manager, City Bridge Trust and
- ☐ Taylan Sahbaz, Centre Coordinator, DayMer Turkish and Kurdish Community Centre







Why do we need a strategy?

Q: What do you think a London-wide Advice strategy could help the advice sector with?

Have your say at:

Join at menti.com | Use vote code 5389 4577

- Develop collaboration
- Improve sustainability and funding
- Enhance workforce and wellbeing







The Vision

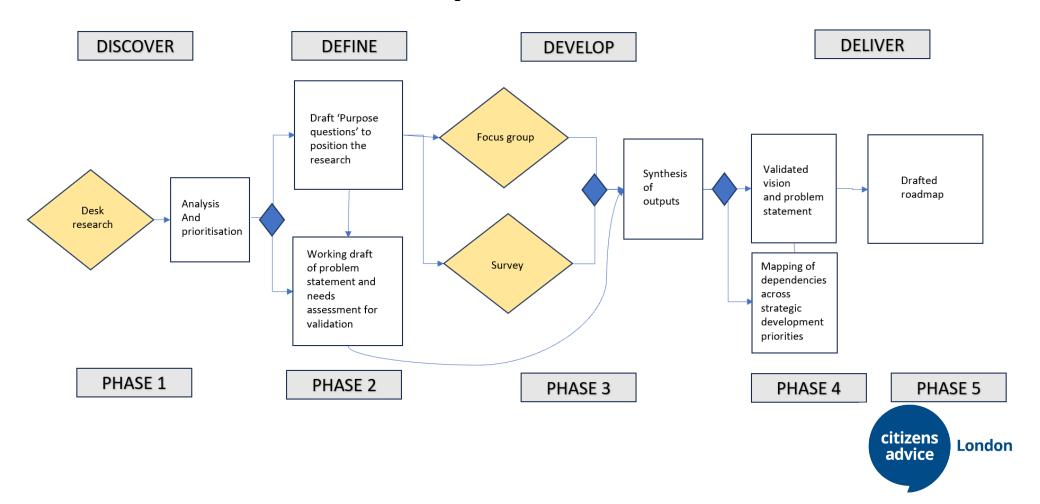
By 2030 all Londoners will have improved access to the help they need by improving the quality, reach and access to [social welfare? Specialist?] advice. We want enable individuals to be empowered to manage their own needs and to know where to go to access support when they need it.







Roadmap Process





Priorities

What did we want to learn

Unmet needs

Wider socio political drivers impacting the advice sector

Policy & Advocacy

Demand and early intervention support

Pressing issues of users, user needs and provisioning gaps

Access & Inclusion

Local Support Pathways

Advice sector needs and gaps

Purpose & Vision

Standards & Quality

Funding & Sustainability

Workforce capacity and retention

Opportunities to address these challenges

Data & digital

Connecting infrastructure & Collaboration



Focus Groups

Funders

Umbrella bodies

Frontline advice providers

ICSs and health bodies

Local Authorities

Membership bodies



Focus Group Outputs

- 1. Access and inclusion: Strategic engagement of clients and local advice organisations
- 2: Collaboration: Build an adaptable 'community of practice' to tackle common challenges
- 3. Connecting services: Develop processes and improved access across referral pathways
- 4. Data & Digital: Enable the targeted use of digital to improve access and data sharing
- 5. Funding: Improve systems and access to sustainable funding streams
- 6. Local support pathways: Developing strong connections across local referral pathways
- 7. Needs driven support: Enable tailored support to meet practical and cultural needs of clients
- 8. Policy & advocacy: Build a case for change to improve policies to reduce the need for advice and better support those who need it
- 9. Prevention & early intervention: Enable earlier stage interventions increasing awareness and early stage support
- 10. Recruitment skills & retention: Developing the advice work as a positive long term career choice
- 11. Standards: Create a flexible set of common standards for advice provision
- 12. Vision & strategy: Develop a clear sense of purpose across the advice sector for its value, capabilities to support clients



Focus Group Synthesis

Whether there should be a London wide advice strategy

There was value in having an advice strategy and that this had the potential to strengthen the sector

What should the purpose of the strategy be

To be practical and actionable to tackle the increasing demands on the sector and those they support.

To use the collective knowledge and voice of the sector to make a case for advice and to deliver better outcomes to clients.

What should the LAS cover?

Of the 400 insights gathered from the focus groups, we identified 12 themes the strategy should cover, these substantially overlapped with the desk research

What are the challenges in trying to develop the LAS?

Funding is a significant challenge to enable the development and delivery of a strategy

Changes to the wider policy landscape including additional cuts to benefits and health budgets

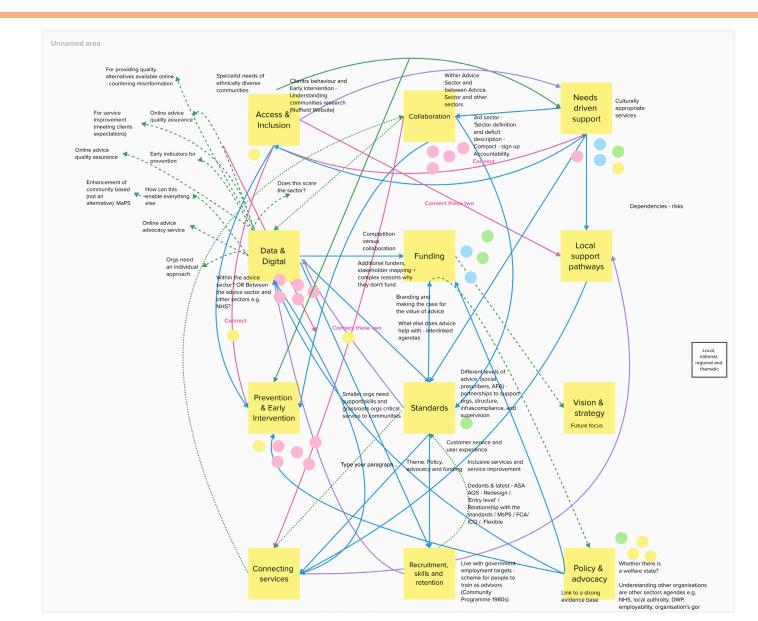
Capacity is a significant challenge nearly all stakeholders identified

How to build consensus across the sector (given its breadth)

How to build a strategy that is responsive to a rapidly changing policy landscape



Dependencies





Focus Group Findings

Purpose and Vision

Fundings and Sustainability; Policy and Advocacy Access and Inclusion;
Connecting Infrastructure;
Demand & Early Intervention
Support; Needs Driven
Support; Local Support
Pathways; Workforce
Capacity & Retention

Data and Digital; Standards and Quality



Developing shared purpose and focus to enable the sector



Strengthening the strategic position of the sector



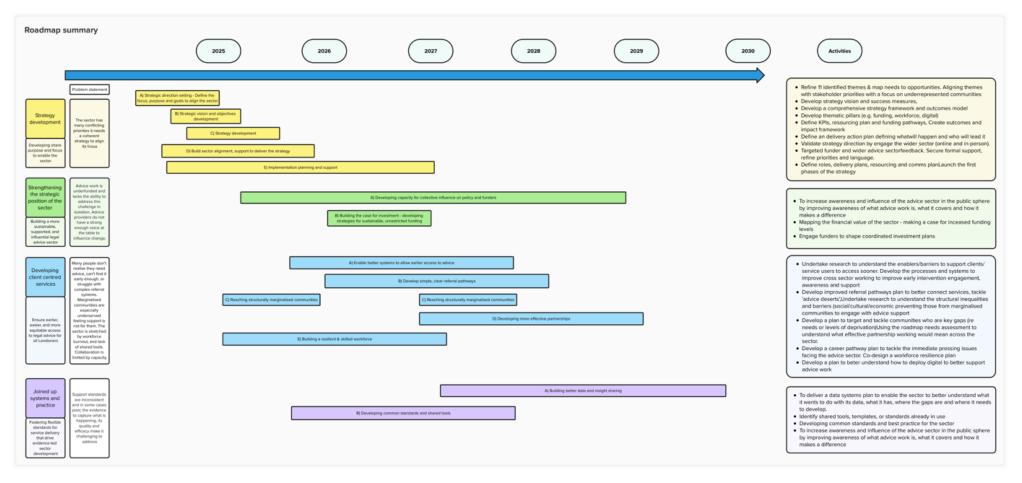
Fostering Client Centred Services



Joined up systems and practice



High Level Roadmap





The Roadmap, emerging themes

- Shared purpose and vision strengthening the eco-system
- Access and inclusion needs driven support, client centred services with prevention and early intervention built-in
- Sustainability improve systems and access to sustainable funding streams to underpin sustainability
- Standards developing a flexible set of common standards for advice provision
- Recruitment skills & retention developing advice work as a positive long term career choice
- Collaboration tackle common challenges, developing strong connections across local referral pathways, enable the targeted use of digital (and AI?) to improve access and data sharing
- Policy and advocacy improve policies







The Roadmap, next steps

- Collect insight from Londoners themselves on their advice needs
- To map and engage stakeholders with specialist advice expertise
- To agree a set of standard definitions about how advice is defined
- To establish some co-design / co-ownership principles for the strategy
- To explore how we demonstrate the return on investment of investing in advice – through standardised data collection etc
- Identify how best to link in with government priorities







Strategy Principles

There was a clear consensus across all stakeholders that there should be a London wide advice strategy.

The roadmap focus group consultation and strategic consultation made it clear that any strategy moving forward needs to:

- 1. Be specific, practical and measurable;
- 2. Be grounded, realistic, and practicable;
- 3. Be adaptable and implementable regardless of where in advice work it is being used;
- 4. Reflect the needs of clients and users of advice work;
- 5. To have a stronger voice to seek support to adequately resource advice work;
- 6. Ensure that the lived experience of users is central to the future direction.







Today, we want your input

Task 1 – In Groups

Using the four themes of:

- 1. Strategy Development
- 2. Strengthening the strategic position of the sector
- 3. Fostering client-centred services
- 4. Joined up systems and practice
- Discuss the activities currently allocated to them
- Assess if they are the correct activities in the correct bucket, or if anything missing







Today, we want your input

Task 2, In Groups

- What role could you play in developing / implementing the strategy?
- Considerations from an individual / organisational perspective;
 how much time;







If you would like to get involved or find out more, please contact:

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